

## Thank you for your gift to The Santa Cruz Museum of Natural History

## To complete your securities transfer, please contact our broker:

Roberta Hunter, Wave Crest Wealth Management (831) 477-9115 roberta.hunter@wfafinet.com

Wave Crest Wealth Management P.O. Box 4442 Carmel, CA 93921 Wells Fargo Advisors Finet CA insurance 0C79800

This is the most secure and cost-effective way to process your gift. After the Museum staff receives your online form submission and our broker confirms the donation of securities, the development staff will issue an official acknowledgment letter to the donor.

This letter will indicate the number and type of shares received and the date the stock was converted into a gift (date record ownership of stock was transferred to SCMNH and that the stock was unconditionally delivered).

Every effort will be made to sell non-marketable securities as quickly as possible. For tax purposes, the value of the stock will be an average of the high and low prices on the date of the gift. The donor should be aware of possible tax implications. Please contact your tax advisor for complete tax deductibility guidelines.

The Museum is a registered nonprofit. All donations are tax- deductible to the fullest extent provided by law. **EIN/TAX ID 94-2427733** 

Questions? Please get in touch at <u>development@santacruzmuseum.org</u> or 831-420-6115.

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connecting

